

NOTICES

Notice No.	20240708-15	Notice Date	08 Jul 2024
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of SOMA PAPERS AND INDUSTRIES LIMITED		
Attachments	lof.pdf		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019 and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by Mr. Narasimharao Anumala (‘Acquirer 1’) , Mr. Anumala Ramesh Choudary (‘PAC-1’) Ms. Anupama Anumala (‘PAC-2’) to the public shareholders of **SOMA PAPERS AND INDUSTRIES LIMITED** (“TARGET COMPANY”) at a price of Rs 12/- (Rupees Twelve Only) per equity share (“offer price”), payable in cash, to acquire up to **3,64,559/-** (Three Lakh Sixty Four Thousand Five Hundred & Fifty Nine only) equity shares of face value of Rs. 10/- each (“offer shares”), representing 26% (Twenty six percentage) of the voting share capital pursuant to the provisions of Regulations 3 (1) and 4 of the SEBI (SAST) Regulations, for substantial acquisition of Equity Shares and Voting Share Capital accompanied with change in control and management of the Target Company. **From July 11, 2024 To July 25, 2024 (Excluding July 17 due to SEBI Holiday)**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – [www.bseindia.com](#).

Mangesh Tayde
Deputy General Manager
Listing Business Relationship
July 08, 2024